

CITY OF TUCSON, 2006 ELECTIONS CAMPAIGN INFORMATION



CANDIDATE INFORMATION

Name : **LORI OIEN**
Address 1 : **1930 N. BONANZA AVE**
Address 2 :
City, State, Zip : **TUCSON, AZ 85749**
Phone :
Office Sought : **COUNCIL MEMBER, WARD 2**
Date Became Candidate : **12/21/2006**
E-Mail : **oienjmo@msn.com**

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TREASURER INFORMATION

Name : **JANE SCHWARTZ**
Address 1 : **3742 N. TRES LOMAS PLACE**
Address 2 :
City, State, Zip : **TUCSON, AZ 85749**
Phone :
E-Mail : **zazjane@aol.com**

COMMITTEE INFORMATION

Name : **LORI OIEN FOR CITY COUNCIL**
Address 1 : **8987 N. TANQUE VERDE**
Address 2 : **309-203**
City, State, Zip : **TUCSON, AZ 85749**
Phone :
Fax : **(520) 749-3472**
Party Affiliation : **REPUBLICAN**
City ID # : **06-107-CT**
Contract # : **CFA-3-06**
E-Mail : **oienjmo@worldnet.att.net**

SURPLUS INFORMATION

Surplus from previous campaign : **\$0.00**



CITY OF TUCSON, 2006 ELECTIONS
CAMPAIGN FINANCE ADMINISTRATION

DETAILED SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

REPORTING PERIOD : g, From 10/2/2007 thru 10/17/2007

ID#: 06-107-CT

	This Period	Campaign To Date
SUMMARY		
SURPLUS FROM PREVIOUS CAMPAIGN		\$0.00
CASH ON HAND AT BEGINNING OF THIS REPORTING PERIOD	\$25,689.01	
TOTAL CONTRIBUTIONS	\$2,192.00	\$25,561.99
SUBTOTAL	\$27,881.01	\$25,561.99
PUBLIC MATCHING FUNDS RECEIVED	\$2,425.00	\$18,531.00
TOTAL ACTUAL RECEIPTS	\$30,306.01	\$44,092.99
TOTAL DISBURSEMENTS	\$22,984.09	\$36,781.07
CASH ON HAND AT CLOSE OF REPORTING PERIOD	\$7,321.92	\$7,311.92

MISCELLANEOUS		
PUBLIC MATCHING FUNDS RETURNED	\$0.00	\$0.00
TOTAL OUTSTANDING DEBTS OWED BY REPORTING COMMITTEE		\$0.00

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CITY OF TUCSON, 2006 ELECTIONS
CAMPAIGN FINANCE ADMINISTRATION

DETAILED SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

REPORTING PERIOD : g, From 10/2/2007 thru 10/17/2007

ID#: 06-107-CT

		This Period	Campaign To Date
CONTRIBUTIONS ELIGIBLE FOR PUBLIC MATCHING FUNDS			
Total from Schedule 1	Contributions to Establish Eligibility	\$0.00	\$7,180.00
Total from Schedule A	Contributions from Individuals	\$1,895.00	\$12,551.00
Total from Schedule A-1	Family Contributions	\$0.00	\$720.00
SUBTOTAL		\$1,895.00	\$20,451.00
Total from Schedule A-4	Offsets to Contributions	\$0.00	\$0.00
TOTAL CONTRIBUTIONS ELIGIBLE FOR PUBLIC MATCHING FUNDS		\$1,895.00	\$20,451.00

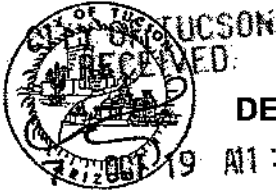
		This Period	Campaign To Date
CONTRIBUTIONS NOT ELIGIBLE FOR PUBLIC MATCHING FUNDS			
Total from Schedule A-2	Contributions from Candidate	\$0.00	\$20.00
Total from Schedule A-3	Anonymous Contributions	\$0.00	\$0.00
Total from Schedule A-3	Prohibited Contributions	\$0.00	\$140.00
Total from Schedule B	Contributions from Political Committees	\$0.00	\$390.00
Total from Schedule C	Candidate Loans	\$50.00	\$3,901.67
Total from Schedule C-1	Other Loans	\$0.00	\$413.43
Total from Schedule E	In-Kind Contributions and Expenditures	\$247.00	\$385.89
Total from Schedule F-1	Dividends, Interest, and Other Receipts	\$0.00	\$0.00
TOTAL CONTRIBUTIONS NOT ELIGIBLE FOR PUBLIC MATCHING FUNDS		\$297.00	\$5,220.99
SUBTOTAL OF CONTRIBUTIONS RECEIVED		\$2,192.00	\$25,671.99
Total from Schedule F-2	Offsets to Contributions Received	\$0.00	\$110.00
TOTAL CONTRIBUTIONS		\$2,192.00	\$25,561.99

		This Period	Campaign To Date
PUBLIC MATCHING FUNDS			
TOTAL PUBLIC MATCHING FUNDS RECEIVED		\$2,425.00	\$18,531.00
TOTAL RECEIPTS		\$4,617.00	\$44,082.99

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CITY OF TUCSON, 2006 ELECTIONS
CAMPAIGN FINANCE ADMINISTRATION

DETAILED SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

REPORTING PERIOD : g, From 10/2/2007 thru 10/17/2007
CITY CLERK

ID#: 06-107-CT

		This Period	Campaign To Date
EXPENDITURES & DISBURSEMENTS			
Total from Schedule D	Expenditures for Operating Expenses	\$22,480.02	\$32,791.86
Total from Schedule D-1	Independent Expenditures	\$0.00	\$0.00
Total from Schedule D-2	Loans Made by Reporting Committee	\$0.00	\$0.00
Total from Schedule D-4	Repayment of Candidate Loans	\$122.25	\$3,189.89
Total from Schedule D-5	Repayment of Other Loans	\$134.82	\$413.43
Total from Schedule D-6	Transfer to Other Political Committees	\$0.00	\$0.00
Total from Schedule D-7	Any Other Disbursements	\$0.00	\$0.00
Total from Schedule D-8	Purchase of Goods	\$0.00	\$0.00
Total from Schedule E	In-Kind Contributions and Expenditures	\$247.00	\$385.89
SUBTOTAL OF DISBURSEMENTS		\$22,984.09	\$36,781.07
Total from Schedule D-3	Offset to Operating Expenses	\$0.00	\$0.00
TOTAL DISBURSEMENTS		\$22,984.09	\$36,781.07
RECEIPTS OVER DISBURSEMENTS		(\$18,367.09)	\$7,311.92

I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true, correct and complete. I understand and acknowledge that the Campaign Finance Administrator approves the release of Public Matching Funds in reliance upon this certification, and upon such verification by independent audit as the Campaign Finance Administrator may from time to time deem appropriate. I further understand and acknowledge that the Campaign Finance Administrator assumes no liability for the disbursement of Public Matching Funds based upon inaccurate or incomplete reporting by me, and that nothing in this certification shall affect or modify my responsibilities and liabilities under any applicable Campaign Finance Contract.

151
SIGNATURE OF TREASURER

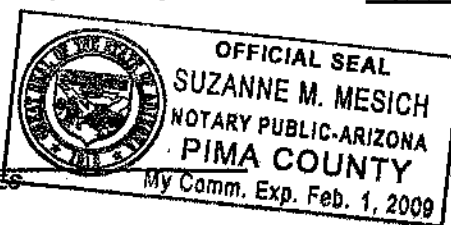
151
SIGNATURE OF CANDIDATE

SIGNATURE OF CHAIRPERSON

151
REPORT PREPARED BY

SUBSCRIBED AND SWORN TO (AFFIRMED) BEFORE ME THIS 19th DAY OF October, 2007.

MY COMMISSION EXPIRES



151
NOTARY PUBLIC



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Attachment to: Campaign Finance Report

Name of Committee _____

Date Report Received: _____



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I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true, correct and complete. I understand and acknowledge that the Campaign Finance Administrator approves the release of Public Matching Funds in reliance upon this certification, and upon such verification by independent audit as the Campaign Finance Administrator may from time to time deem appropriate. I further understand and acknowledge that the Campaign Finance Administrator assumes no liability for the disbursement of Public Matching Funds based upon inaccurate or incomplete reporting by me, and that nothing in this certification shall affect or modify my responsibilities and liabilities under any applicable Campaign Finance Contract.

Signature of Treasurer _____

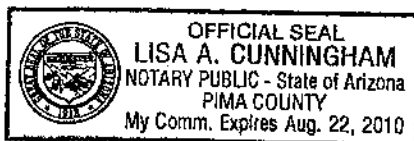
Signature of Candidate _____

Signature of Campaign Committee _____

Signature of Person Preparing Report _____

Subscribed and sworn to (affirmed) before me by Walter Stephenson

this 18 day of Oct., 2007.



Walter
only

Notary Public

My Commission Expires: 8/22/2010



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Attachment to: Campaign Finance Report

Lori O'Leary For City Council

Name of Committee

Date Report Received: 10/10/07

10/19/07

Report 9

[Handwritten signature]

I certify, under penalty of perjury, that I have examined the contents of this campaign finance report and to the best of my knowledge and belief it is true, correct and complete. I understand and acknowledge that the Campaign Finance Administrator approves the release of Public Matching Funds in reliance upon this certification, and upon such verification by independent audit as the Campaign Finance Administrator may from time to time deem appropriate. I further understand and acknowledge that the Campaign Finance Administrator assumes no liability for the disbursement of Public Matching Funds based upon inaccurate or incomplete reporting by me, and that nothing in this certification shall affect or modify my responsibilities and liabilities under any applicable Campaign Finance Contract.

Signature of Treasurer

Signature of Candidate

Signature of Chairperson

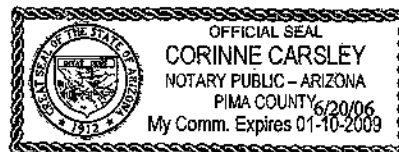
Signature of Person Preparing Report

Subscribed and sworn to (affirmed) before me by Tam Blaser Upchurch

this 23 day of October, 20 007.

Notary Public

My Commission Expires: 01/10/2009



**CAMPAIGN FINANCE REPORT
FORMS SUBMITTED WITH THIS REPORT**

Committee Name: LORI OIEN FOR CITY COUNCIL

CITY ID#: 06-107-CT

Reporting Period: g, From 10/2/2007 thru 10/17/2007

Contract # CFA-3-06

- ☒ **Schedule List** This Report
- ☒ **Campaign Information Sheet** Campaign Information Sheet
- ☒ **Summary Report** Complete Summary Report for Period
- ☐ **Schedule 1** Contributions from Individual City Residents (Used to establish eligibility for Public Matching Funds)
- ☒ **Schedule A** Contributions from Individuals
- ☐ **Schedule A-1** Family Contributions
- ☐ **Schedule A-2** Contributions from Candidate
- ☐ **Schedule A-3** Anonymous and Prohibited Contributions
- ☐ **Schedule A-4** Offsets to Contributions (reported on Schedule(s) 1 and A)
- ☐ **Schedule B** Contributions from Political Committees
- ☒ **Schedule C** Candidate Loans
- ☐ **Schedule C-1** Other Loans
- ☒ **Schedule D** Expenditures for Operating Expenses
- ☐ **Schedule D-1** Independent Expenditures
- ☐ **Schedule D-2** Loans Made By Reporting Committee
- ☐ **Schedule D-3** Offset to Operating Expenses
- ☒ **Schedule D-4** Repayment of Candidate Loans
- ☒ **Schedule D-5** Repayment of All Other Loans
- ☐ **Schedule D-6** Transfer to Other Political Committees
- ☐ **Schedule D-7** Any Other Disbursements
- ☐ **Schedule D-8** Purchase of Goods
- ☒ **Schedule E** In-Kind Contributions and Expenditures
- ☐ **Schedule F-1** Dividends, Interest and Other Receipts
- ☐ **Schedule F-2** Offsets to Contributions Received
- ☐ **Schedule F-3** Debts and Obligations

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NOTE: Any form with activity must be filed

Schedule A

Reporting Period : g

CONTRIBUTIONS FROM INDIVIDUALS

NAME & ADDRESS		OCCUPATION & EMPLOYER	PHONE	DATE	CHECK #	AMOUNT THIS PERIOD	CUM THRU THIS PERIOD	CUM 1 & A THRU THIS PERIOD
1.	Barton, Don 1353 E Fort Lowell Rd Apt B Tucson, AZ 85719	Insurance Agent Self		10/17/2007	8051	\$50.00		
Contribution Total :						\$50.00	\$50.00	\$50.00
2.	Capron, Sandra 3856 N. Forest Park Dr, Unit 101 Tucson, AZ 85718-7082	Homemaker Self		10/17/2007	6601	\$50.00		
Contribution Total :						\$50.00	\$220.00	\$220.00
3.	Click, Jim Jr 6403 E Miramar Dr Tucson, AZ 85715	Owner Jim Click Auto Dealership		10/5/2007	26350	\$390.00		
Contribution Total :						\$390.00	\$390.00	\$390.00
4.	Finley, Dorothy 2104 S Euclid Ave Tucson, AZ 85713	Chairman of Board Finley Distrib		10/8/2007	7723	\$100.00		
Contribution Total :						\$100.00	\$100.00	\$100.00
5.	Franzi, Emil 1800 w Turtledove Ln Tucson, AZ 85755	Entertainer Self		10/17/2007	6242	\$100.00		
Contribution Total :						\$100.00	\$100.00	\$100.00
6.	Froehlich, Diana 1658 E Greenlee Rd Tucson, AZ 85719	Animal Scientist U of A		10/9/2007	2184	\$200.00		
Contribution Total :						\$200.00	\$200.00	\$200.00
7.	Froman, Sandra P.O. Box 36228 Tucson, AZ 85740	Attorney Self		10/7/2007	7594	\$100.00		
Contribution Total :						\$100.00	\$100.00	\$100.00

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

ID#: 06-107-CT

October 19, 2007

Schedule A

Reporting Period : g

CONTRIBUTIONS FROM INDIVIDUALS

NAME & ADDRESS	OCCUPATION & EMPLOYER	PHONE	DATE	CHECK #	AMOUNT THIS PERIOD	CUM THRU THIS PERIOD	CUM 1 & A THRU THIS PERIOD
8. Glover, Margaret 1759 N Wild Hyacinth Dr Tucson, AZ 85715	Broker Century 21 1st American	7 067 19 411 53	10/7/2007	7411	\$50.00		
Contribution Total :					\$50.00	\$50.00	\$50.00
9. Hall, Faye 6775 n Los Arboles Circle Tucson, AZ 85704	retired retired		10/12/2007	3444	\$50.00		
Contribution Total :					\$50.00	\$50.00	\$50.00
10. Hecht, Virginia 3360 N Martin Ave Tucson, AZ 85719	retired retired		10/8/2007	5848	\$25.00		
Contribution Total :					\$25.00	\$25.00	\$25.00
11. Howard, Tom 1900 N. Bonanza Ave Tucson, AZ 85749	retired retired		10/5/2007	4446	\$30.00		
Contribution Total :					\$30.00	\$145.00	\$220.00
12. King, Brian 3533 N Estrella #12 Tucson, AZ 85705	Disabled none		10/11/2007	1431	\$100.00		
Contribution Total :					\$100.00	\$100.00	\$100.00
13. MacArthur, Penny 2501 E Richards Pl Tucson, AZ 85716	homemaker none		10/17/2007	2044	\$25.00		
Contribution Total :					\$25.00	\$25.00	\$50.00
14. Mautner, Helen 2122 E Mitchell St Tucson, AZ 85719	retired retired		10/9/2007	723	\$25.00		
Contribution Total :					\$25.00	\$25.00	\$50.00

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

ID#: 08-107-CT

October 19, 2007

Schedule A

Reporting Period : g

CONTRIBUTIONS FROM INDIVIDUALS

NAME & ADDRESS		OCCUPATION & EMPLOYER	PHONE	DATE	CHECK #	AMOUNT THIS PERIOD	CUM THRU THIS PERIOD	CUM 1 & A THRU THIS PERIOD
15. McLeod, Keith 7272 E Rainbow Canyon Dr Tucson, AZ 85750		Commercial Broker Self		10/2/2007	9464	\$50.00		
						Contribution Total :	\$50.00	\$50.00
16. McNamara, Joan 2769 N Martin Ave Tucson, AZ 85719		retired retired		10/2/2007	2941	\$50.00		
						Contribution Total :	\$50.00	\$50.00
17. Nlemi, Mikki 7121 S Oahu Ave Tucson, AZ 85706		retired retired		10/17/2007	6362	\$50.00		
						Contribution Total :	\$50.00	\$50.00
18. Richardson, Joan 10225 E Placita Cresta Verde Tucson, AZ 85749		retired retired		10/3/2007	1874	\$50.00		
						Contribution Total :	\$50.00	\$50.00
19. Rineer, Ken 7901 E Manitoba St Tucson, AZ 85730		retired retired		0/17/2007	1350	\$25.00		
						Contribution Total :	\$25.00	\$25.00
20. Schlegel, Peter 758 W Sunlight Ln Tucson, AZ 85704		retired retired		10/17/2007	cash	\$25.00		
						Contribution Total :	\$25.00	\$25.00
21. Schwartz, Jane 3742 N Tres Lomas Place Tucson, AZ 85749		Community Volunteer None		10/16/2007	9534	\$100.00		
						Contribution Total :	\$100.00	\$100.00

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

ID#: 06-107-CT

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Schedule C

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CANDIDATE LOANS

LOAN DESCRIPTION	DATE	CHECK #	AMOUNT THIS PERIOD	CUMULATIVE THRU THIS PERIOD
1. Room rental at the Marksman for fundraiser for Lori	10/17/2007	cash	\$50.00	
		Contribution Total:	\$50.00	\$3,901.67
		TOTALS:	\$50.00	\$3,901.67

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Schedule D

Reporting Period : g

CITY OF TUCSON EXPENDITURES FOR OPERATING EXPENSES

NAME & ADDRESS	EXPENSE DESCRIPTION	DATE	CHECK #	AMOUNT THIS PERIOD	CUMULATIVE THRU THIS PERIOD
1. ElectionMall Technologies, Inc 1101 Pennsylvania Ave, Sixth Floor Washington, DC 20004	Phone bank calls to get vote out for Lori	10/17/2007	2039	\$501.40	
Expenditure Total :				\$501.40	\$501.40
2. G. J. Carlson, Private Investigator P.O. Box 1652 Clovis, CA 93613	Hired to seek information on Rodney Glassman	10/17/2007	2040	\$230.70	
Expenditure Total :				\$230.70	\$230.70
3. INSIDE TRACK PRODUCTIONS P.O. Box 2128 Tucson, AZ 85702	Buy Radio Ad time on stations listed on receipt advertising Lori in General Election	10/10/2007	2035	\$6,596.96	
Expenditure Total :				\$6,596.96	\$6,596.96
4. U. S. PRESS AND GRAPHICS 1601 S Pantano Rd Tucson, AZ 85710	Downpayment for Big postcard advertising Lori to Ward 2 voters	10/9/2007	2033	\$1,500.00	
5. U. S. PRESS AND GRAPHICS 1601 S Pantano Rd Tucson, AZ 85710	Final payment on Big postcard advertising Lori to Ward 2 voters	10/11/2007	2036	\$1,662.70	
6. U. S. PRESS AND GRAPHICS 1601 S Pantano Rd Tucson, AZ 85710	Pays invoice 26151 and outstanding balance on inv 26113. More Big postcards to get vote out for Lori	10/17/2007	2038	\$4,269.89	
Expenditure Total :				\$7,432.59	\$12,152.89
7. USPOSTMASTER Main Post Office Tucson, AZ 85726	For mailing of of Big postcard for General election. Postcard printed by US Press and Graphics	10/9/2007	2034	\$3,225.00	
8. USPOSTMASTER Main Post Office Tucson, AZ 85726	Final payment for mailing of Big postcard for General election. Postcard printed bu US Press and Graphics	10/15/2007	2037	\$4,493.37	
Expenditure Total :				\$7,718.37	\$11,266.61

COMMITTEE : LORI OIEN FOR CITY COUNCIL

CONTRACT #: CFA-3-06

ID#: 06-107-CT

October 19, 2007

Schedule D-4

Reporting Period : g

REPAYMENT OF CANDIDATE LOANS

NAME	PAYMENT DATE	PAYMENT AMOUNT	CUMULATIVE THRU THIS PERIOD	PAYMENT DESCRIPTION
Loan Description : 5 receipts totaling 134.82 for fundraiser held 9/28. Jan paid for party supplies, ice, drinks and stamps (for invitations)				
1.	10/6/2007	\$134.82		Repay Jan Upchurch with check # 2030
	Expenditure Total :	\$134.82	\$134.82	
Loan Description : Stamps for mailing of campaign contribution requests. Receipt received by treasurer on 10/5				
2.	10/6/2007	\$122.25		Repay Lori, check# 2031. This receipt received by treasurer on 10/5
	Expenditure Total :	\$122.25	\$122.25	
TOTALS :		\$257.07	\$257.07	

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Schedule D-5

Reporting Period : g

REPAYMENT OF ALL OTHER LOANS

NAME	PAYMENT DATE	PAYMENT AMOUNT	CUMULATIVE THRU THIS PERIOD	PAYMENT DESCRIPTION
1. Upchurch, Jan	10/6/2007	\$134.82		Repay Jan Upchurch with check # 2030
Expenditure Total :		\$134.82	\$134.82	
TOTALS :		\$134.82	\$134.82	

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Schedule D

Reporting Period : g

EXPENDITURES FOR OPERATING EXPENSES

NAME & ADDRESS	EXPENSE DESCRIPTION	DATE	CHECK #	AMOUNT THIS PERIOD	CUMULATIVE THRU THIS PERIOD
			TOTALS :	\$22,480.02	\$30,748.56

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Schedule E

Reporting Period : g

IN-KIND CONTRIBUTIONS AND EXPENDITURES

NAME & ADDRESS	IN-KIND DESCRIPTION	PHONE	DATE	CHECK #	AMOUNT THIS PERIOD	CUMULATIVE THRU THIS PERIOD
1. Charles, Robert 2621 N Woodland Rd Tucson, AZ 85749	Robert Charles paid for fundraiser for Lori held at Elie Wine Bistro - total is all inclusive (room, food, wine)		10/15/2007	visa	\$247.00	
Contribution Total:					\$247.00	\$247.00
TOTALS:					\$247.00	\$247.00

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